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Proposed Attorneys for the Debtor

**UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA**

In re:	)	Case No.: 14-14931-ABL
	)	
Bistro Central, LV LLC,	)	Chapter 11
	)	
Debtor.	)	Interim Hearing Date: July 25, 2014
	)	Interim Hearing Time: 1:30 p.m.

**NOTICE OF INTERIM HEARING ON DEBTOR'S EMERGENCY MOTION PURSUANT TO 11 U.S.C. §§ 105, 361, 362, 363, 364, 1107 AND 1108 AND RULES 4001(b), 6003 AND 6004 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE FOR ENTRY OF INTERIM AND FINAL ORDERS (A)(I) AUTHORIZING THE USE OF CASH, INCLUDING CASH COLLATERAL, (II) FINDING THAT THE INTERESTS OF THE PREPETITION LENDER AND ANY OTHER PURPORTEDLY SECURED PARTY ARE ADEQUATELY PROTECTED, AND (III) GRANTING RELATED RELIEF, OR (B) ALTERNATIVELY, AUTHORIZING THE DEBTOR TO SURCHARGE THE PREPETITION COLLATERAL, AND (C) SCHEDULING INTERIM AND FINAL HEARINGS**

**TO: ALL INTERESTED PARTIES, CREDITORS AND TRUSTEES**

The Court, the Debtor, and all creditors and parties in interest are hereby notified of an interim hearing, on shortened time, on the Debtor's emergency Motion for entry of interim and final orders (a)(i) authorizing the Debtor's use of cash, which may comprise cash collateral, (ii) finding that the interests any purportedly secured party are adequately protected, and (iii) granting related relief or (b) alternatively, authorizing the Debtor to surcharge the prepetition collateral, and (c) scheduling interim and final hearings (the "**Motion**"), filed in this case on July 22, 2014.

- Oppositions to the Motion shall be due by the hearing date and time; and

- Replies to Oppositions to the Motion shall be due at the hearing.

If an objection is not timely filed and served, an order for the aforementioned motion and request for relief may be granted. LR 9014(a)(1).

If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading with the court. You *must* also serve your written response on the undersigned attorneys who sent you this notice.

If you do not file a written response with the court, or if you do not serve your written response as set forth herein, then:

1. The court may *refuse to allow you to speak* at the scheduled hearing; and
2. The court may *rule against you* without formally calling the matter at the hearing.

WHEREFORE, notice is further given that the hearing on said Motion will be held before the Honorable United States Bankruptcy Judge August B. Landis in the Foley Federal Building, 300 Las Vegas Boulevard South, Las Vegas, NV 89101 in Courtroom #1, on **July 25, 2014 at 1:30 p.m.**

Dated this 24th day of July, 2014.

Respectfully Submitted,

/s/Samuel A. Schwartz

Samuel A. Schwartz, Esq.

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Proposed Attorneys for the Debtor

**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that a true and correct copy of the foregoing was sent electronically via the Court's CM/ECF system on July 24, 2014 to the following:

ERIK W. FOX on behalf of Debtor Shawmut Design & Construction  
EFOX@MACLAW.COM, HBENEDICT@MACLAW.COM

U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov

ALYCIA K HANSEN on behalf of Creditor State of Nevada, on Relation of Its Department of Taxation ahansen@ag.nv.gov, mmillam@ag.nv.gov; dwright2@ag.nv.gov

JACOB L. HOUMAND on behalf of Interested Party DESERT PALACE, INC., d/b/a CAESARS PALACE jhoumand@nelsonhoumand.com, vnelson@nelsonhoumand.com; cjorvig@nelsonhoumand.com; kortiz@nelsonhoumand.com; nalcantara@nelsonhoumand.com

VICTORIA L NELSON on behalf of Interested Party DESERT PALACE, INC., d/b/a CAESARS PALACE vnelson@nelsonhoumand.com, jhoumand@nelsonhoumand.com; cjorvig@nelsonhoumand.com; nalcantara@nelsonhoumand.com

I HEREBY CERTIFY that true and correct copies of the foregoing notice and Motion were sent via Regular U.S. MAIL to the following on July 24, 2014:

United States Trustee  
300 Las Vegas Blvd. South #4300  
Las Vegas, NV 89101

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Dept of Employment, Training and Rehab  
Employment Security Division  
500 East Third Street  
Carson City, NV 89713

Clark County Assessor  
c/o Bankruptcy Clerk  
500 S Grand Central Pkwy  
Box 551401  
Las Vegas, NV 89155-1401

Nevada Dept of Taxation, BK Section  
555 E. Washington Ave. #1300  
Las Vegas, NV 89101

Clark County Treasurer  
c/o Bankruptcy Clerk  
500 S Grand Central Parkway  
PO Box 551220  
Las Vegas, NV 89155-1220

1 State of Nevada Dept. of Motor Vehicles  
2 Attn: Legal Division  
3 555 Wright Way  
4 Carson City, NV 89711

5 Arnold & Porter  
6 c/o David Fauvre  
7 555 12th Street NW  
8 Washington, DC 20004

9 Central Investors Pref. Return Payment  
10 c/o Bistro Central  
11 101 Convention Center Drive, Ste. 830  
12 Las Vegas, NV 89109

13 Foggy Bottom Holdings Mgmt. Co  
14 101 Convention Center Drive, Ste. 830  
15 Las Vegas, NV 89109

16 Get Fresh Food  
17 6745 S. Escondido Street  
18 Las Vegas, NV 89119

19 US Foods  
20 1685 W. Cheyenne Ave.  
21 North Las Vegas, NV 89032

22 Internal Revenue Service  
23 Attn: Twila H. Wakida  
24 110 N. City Parkway  
25 MS:5209LVG2933  
26 Las Vegas, NV 89106

27 JF Duncan Kitchen Contractor  
28 c/o Eric Zimbelman, Esq.  
29 Peel Brimley, LLP  
30 1215 Fourth Ave, Ste. 1235  
31 Seattle, WA 98161

32 Yellowstone Capital  
33 160 Pearl Street, 5<sup>th</sup> Floor  
34 New York, NY 10005

Jolly Urgla  
3800 Howard Hughes Pkwy  
Wells Fargo Tower, 16th Floor  
Las Vegas, NV 89169

JP Morgan Bank  
P.O. Box 659754  
San Antonio, TX 78265

Southern Wine and Spirits  
8400 S. Jones Blvd.  
Las Vegas, NV 89139

KAMM-TH, LLC  
c/o Jay Range  
Hunton & Williams, LLP  
2200 Pennsylvania Avenue NW

Washington, DC 20037  
Shawmut Construction  
c/o Eric Fox, Esq.  
Marquis Aubach Coffing  
10001 Park Run  
Las Vegas, NV 89145

Shawmut Construction  
560 Harrison Avenue  
Boston, MA 02118

Silver Service Refreshment  
7340 Smoke Ranch Road  
Las Vegas, NV 89128

Southern Nevada Culinary and Bartenders  
Pension Trust c/o Daryl Martin, Esq.  
Christensen, James and Martin  
7440 W. Sahara Ave.  
Las Vegas, NV 89117

Sysco Food Services  
6201 E. Centennial Pkwy.  
Las Vegas, NV 89115

Southern Nevada Culinary & Bartenders  
Pension Trust  
1901 Las Vegas Blvd., Ste. 107  
Las Vegas, NV 89104

Unite Here Health Welfare Fund Plan  
Unit 150, 1901 Las Vegas Blvd. South  
Ste. 107  
Las Vegas, NV 89104

Southern NV Culinary & Training Trust  
1901 Las Vegas Blvd., South, Ste. 107  
Las Vegas, NV 89104

/s/ Janine Lee  
Janine Lee